



## Charitable Stock Transfer Instructions for Canadian Citizens

Thank you for your consideration of a charitable gift of stock to Delta Waterfowl Foundation.

To ensure your gift is eligible and receives preferential tax treatment, please work directly with your broker and/or tax advisor.

### TRANSFER INSTRUCTIONS:

#### Brokerage House

CIBC Wood Gundy  
1000 – One Lombard Place  
Winnipeg, MB R3B 3N9

**Account Name:** Delta Waterfowl Foundation Hypothecated to CIBC

**Account Number:** 710-10495-13

**CUID:** WGDB

**FINS:** T079

**TTC:** 5030

**Primary Contact:** Michelle Averia, Financial Associate to Pasquale (Charlie) Aiello

**Phone Number:** 204-946-9888 / Toll Free 800-665-6789

**Fax Number:** 204-926-7725

**Reference:** Please confirm that the donor/s name/s, security name, number of shares along with any special designation notes are conveyed in the transfer instructions.

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For gifts from mutual funds or gifts of stock not held in a brokerage account, please contact and work directly with the Financial Advisor listed above.

Delta Waterfowl Foundation is a Canadian Revenue Agency recognized Charitable Registered Organization #119058998 RR0001. Your gift will be acknowledged in compliance with CRA regulations.

If you have further questions, please contact John Davis, VP of Development, at 903-490-3905 or [jdavis@deltawaterfowl.org](mailto:jdavis@deltawaterfowl.org).

Thank you for your support!



## Charitable Stock Transfer Notification Form

By completing and returning this notification form you help ensure that Delta Waterfowl Foundation is aware of your gift of stock and charitable intent. Please complete and email or mail this notification form to Cher Gottfredsen at [cgottfredsen@deltawaterfowl.org](mailto:cgottfredsen@deltawaterfowl.org) or mail to the Delta Waterfowl Foundation Canadian headquarter at 200-1555 St. James Street, Winnipeg, MB R3H 1B5.

Donor Name: \_\_\_\_\_

Please check if you would prefer your gift remain anonymous for recognition purposes.

Donor Street Address: \_\_\_\_\_

Donor City: \_\_\_\_\_

Donor State/Province: \_\_\_\_\_ Postal/Zip Code: \_\_\_\_\_

Donor Phone: \_\_\_\_\_ Donor Email: \_\_\_\_\_

### SECURITY INFORMATION

Name and Type: \_\_\_\_\_

Security Symbol: \_\_\_\_\_ # of Shares: \_\_\_\_\_ Transfer Date: \_\_\_\_\_

### DONOR BROKER INFORMATION

Brokerage House: \_\_\_\_\_ Broker Name: \_\_\_\_\_

Brokerage Address: \_\_\_\_\_

Brokerage Phone Number: \_\_\_\_\_